

FACTSHEET | SPRING 2020

TSX.V: VIS

CAPITAL STRUCTURE (As of April 2020)

Share Price	\$0.07
52 Week High/Low	\$0.02/\$0.12
Market Cap	\$3.7 M
Shares Outstanding	52.7 M
Warrants/Options	24.2 M
Fully Diluted	76.9 M

What We Do

"We are committed to investing in technology that has a positive global impact. Whether it's by leveraging the power of analytics, empowering facility managers to operate more efficiently, or creating technology to enable businesses to support sustainability and greater well-being, our approach is to make business and lives better."

Specializing in:

- ✓ Internet of Things Cloud-Based Facility Management
- ✓ Big Data and Predictive Analytics
- √ Sustainability
- ✓ Operational Accountabilities

VISIONSTATE [•]

- Visionstate IoT Inc. is a wholly-owned subsidiary of Visionstate Corp.
- The Company's core product is WANDA™
 - a customized touch screen IoT solution.
- There are now ~160 devices in the market globally.
 The number of locations in 2019 is nearly double of that in 2017.
- Cellular-based version launched via TELUS' LTE-M network eliminating the need for Wi-Fi in the area of installation.







I won't eat in a restaurant with filthy bathrooms. This isn't a hard call. They let you see the bathrooms. If the restaurant can't be bothered to keep those clean, then just imagine what their refrigeration and work spaces look like.

— Anthony Bourdain

And this applies not only to washrooms, but to all public facilities. Here is where WANDA™ steps in!

WANDA™ is unique in the marketplace, the first device of its kind to replace old-fashioned paper-based reporting.

About WANDATM

Washroom | Attendant | Notification | Digital Aid

- Real-time analytics on resources used
- Better customer service, more efficient operations, inventory control
- Installed in high-visibility areas, increases public perception of cleanliness
- Higher employee accountability and work optimization

About WANDA™ Quick Touch

Hospitals | Malls | Casinos | Stores | Airport Lounges | Educational Facilities

- A simplified technology of WANDA™
- No infrastructure required; easy to install
- No upfront cost on hardware
- 3-year-lifespan battery operated



About WANDA™ Mobile

Hospitals | Malls | Casinos | Stores | Airport Lounges | Educational Facilities

- An extension of the WANDA™ solution
- Track cleaning, resources and activities outside restrooms
- Leverage the data collected from users and customers



Visionstate Executive Team



John Putters,

President & CEO, Director, Company Founder

Paul Fairbridae

Chairman of the Board

Alastair Medford,

Technical Director

Randa Kachkar,

CFO, Board Secretary

Debra Williams

EVP Global Strategy & Business Development, Director

Nev Dimitrov

Investment and Acquisition, Director

Jim Duke

Chairman of the Investment Committee, Director

Visionstate IoT 2019-2020 Roadmap

> Q3 2019

✓ Launched new mobile app, IoT buttons (WANDA™ Quicktouch), installed WANDA™ in Class A office tower in Manhattan, deployed to US based power authority. Q4 2019

First roll out of IoT buttons to Vancouver hospitals, commenced development of agnostic sensors for restroom dispensers. Ramping up marketing campaign in light of COVID-19 focused on cleaning compliance, traditional and online marketing.

2020

- Marketing campaign for IoT buttons and mobile app.
- ✓Integration of third party sensors into WANDA™.

- Launch agnostic sensors for new revenue streams, expanded analytics.
- Launch marketing campaign for IoT services to other large companies looking for smart technology solutions.

This document may include certain forward-looking statements that are based upon current expectations, which involve risks and uncertainties associated with Visionstate's business and the environment in which the business operates. Any statements contained herein that are not statements of historical facts may be deemed to be forward-looking, including those identified by the expressions "anticipate", "believe", "plan", "estimate", "expect", "intend", and similar expressions to the extent they relate to the Company or its management.

For more information, please contact:

Visionstate

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